

**Notice of the Results of the Tender Offer for the Share Certificates of
Ohizumi Mfg. Co., Ltd. (Securities Code: 6618)**

Ferrotec Holdings Corporation (hereinafter, "the Tender Offeror") resolved to acquire the common shares of Ohizumi Mfg. Co., Ltd. (hereinafter, "Target Company's Shares") (the Tokyo Stock Exchange, Inc. (hereinafter, "the TSE"); the Growth Market; Securities Code: 6618; hereinafter, "the Target Company") through the tender offer (hereinafter, "the Tender Offer") pursuant to the Financial Instruments and Exchange Act (Act No. 25 of 1948; including any subsequent amendments; hereinafter, "the Act") at the meeting of Board of Directors held on November 10, 2023, commenced the Tender Offer on November 13, 2023, and ended it on December 25, 2023. We hereby announce the results as described below.

1. Overview of the Tender Offer, etc.

(1) Name and location of the Tender Offeror

Ferrotec Holdings Corporation

2-3-4 Nihonbashi, Chuo City, Tokyo

(2) Name of the Target Company

Ohizumi Mfg. Co., Ltd.

(3) Type of share certificates, etc. to be purchased

Common shares

(4) Number of share certificates, etc. to be purchased

Type of share certificates, etc.	Number of shares to be purchased	Lower limit of the number of shares to be purchased	Upper limit of the number of shares to be purchased
Common shares	4,536,790	1,450,500	-
Total	4,536,790	1,450,500	-

(Note 1) If the total number of share certificates, etc. sold via the Tender Offer (hereinafter, "the Sold Share Certificates, Etc.") does not reach the lower limit of the number of shares to be purchased (1,450,500 shares), the Tender Offeror will not purchase all of the Sold Share Certificates, Etc. When the total number of the Sold Share Certificates, Etc. exceeds the lower limit of the number of shares to be purchased (1,450,500 shares), the Tender Offeror will purchase all of the Sold Share Certificates, Etc.

(Note 2) The upper limit of the number of shares to be purchased is not set in the Tender Offer. Therefore, the number of shares to be purchased represents the maximum number of Target Company's Shares (4,536,790 shares) that may be acquired by the Tender Offeror in the Tender Offer. The number of shares to be purchased is obtained by subtracting the number of treasury shares held by the Target Company as of the same date stated in the "second quarterly report for the 110th term" which was submitted by the Target Company on November 10, 2023 (hereinafter, "Target Company's quarterly report") (178 shares) and the number of Target Company's Shares held by the Tender Offeror as of today (4,722,000 shares) from the total number of Target Company's outstanding shares as of September 30, 2023 as stated in Target Company's quarterly report (9,258,968 shares).

(Note 3) There is no plan to acquire the treasury shares held by the Target Company through the Tender Offer.

(Note 4) The shares less than one trading lot are also eligible for the Tender Offer. When a right to purchase shares less than one trading lot is exercised by the shareholders pursuant to the Companies Act (Act No. 86 of 2005; including any subsequent amendments), the Target Company may purchase its treasury shares following the statutory procedures during the period for the Tender Offer (hereinafter, "the Tender Offer Period").

(5) Period of the Tender Offer

1. Scheduled period of the Tender Offer as of the submission

From Monday, November 13, 2023 to Monday, December 25, 2023 (30 business days)

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2. Possibility of extension based on Target Company's request

None applicable.

(6) Price of the Tender Offer

1,300 yen per common share

2. Results of the Tender Offer

(1) Success or failure of the Tender Offer

In the Tender Offer, the Tender Offeror had a condition that if the total number of the Sold Share Certificates, Etc. did not reach the lower limit of the number of shares to be purchased (1,450,500 shares), the Tender Offeror would not purchase all of the Sold Share Certificates, Etc. However, the total number of the Sold Share Certificates, Etc. (3,884,335 shares) exceeded the lower limit of the number of shares to be purchased (1,450,500 shares), so the Tender Offeror will purchase all of the Sold Share Certificates, Etc., as described in the announcement of commencement of the Tender Offer and the Tender Offer notification (including the corrections in the Tender Offer notification submitted on December 8, 2023).

(2) Date of announcement of the results of the Tender Offer and the names of newspapers including said announcement

We announced the results of the Tender Offer toward the press at the TSE on December 26, 2023 with the method specified in Article 9-4 of the Order for Enforcement of the Financial Instruments and Exchange Act (Cabinet Order No. 321 of 1965; including any subsequent amendments) and Article 30-2 of the Cabinet Office Ordinance on Disclosure Required for Tender Offer for Share Certificates, etc. by Person Other than Issuer (Ordinance of the Ministry of Finance No. 38 of 1990; including any subsequent amendments; hereinafter, "the Ordinance"), in accordance with Article 27-13, Paragraph 1 of the Act.

(3) Number of share certificates, etc. purchased

Type of share certificates	Number of shares sold, which was obtained through conversion	Number of shares bought, which was obtained through conversion
Share certificates	3,884,335	3,884,335
Share option certificates	-	-
Corporate bond certificates with share options	-	-
Beneficiary certificates of share certificates, etc. in trust ()	-	-
Depository receipt for share certificates, etc. ()	-	-
Total	3,884,335	3,884,335
(Total number of dilutive share certificates, etc.)	(-)	(-)

(4) Ownership ratio of share certificates, etc. after the Tender Offer

Number of voting rights pertaining to the share certificates, etc. held by the Tender Offeror before the Tender Offer	47,220	(Ownership ratio of the share certificates, etc. before the Tender Offer: 51.00%)
Number of voting rights pertaining to the share certificates, etc. held by the special related parties before the Tender Offer	252	(Ownership ratio of the share certificates, etc. before the Tender Offer: 0.27%)
Number of voting rights pertaining to the share certificates, etc. held by the Tender Offeror after the Tender Offer	86,063	(Ownership ratio of the share certificates, etc. after the Tender Offer: 92.95%)
Number of voting rights pertaining to the share certificates, etc. held by the special related parties after the Tender Offer	0	(Ownership ratio of the share certificates, etc. after the Tender Offer: 0%)

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Number of voting rights of all shareholders of the Target Company	92,563	
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(Note 1) "Number of voting rights pertaining to the share certificates, etc. held by the special related parties before the Tender Offer" and "Number of voting rights pertaining to the share certificates, etc. held by the special related parties after the Tender Offer" are the total numbers of voting rights pertaining to shares certificates, etc. held by specially related parties (excluding those who are excluded from special related parties in the calculation of ownership ratio of share certificates, etc. in Article 27-2, Paragraph 1, Each Item of the Act in accordance with Article 3, Paragraph 2, Item 1 of the Ordinance), respectively.

(Note 2) "Number of voting rights of all shareholders of the Target Company" means the number of voting rights of all shareholders as of September 30, 2023 written in Target Company's quarterly report (under the assumption that the number of shares per trading lot is 100). In the Tender Offer, shares less than one trading lot (excluding treasury shares), too, are subject to the Tender Offer, so "Ownership ratio of the share certificates, etc. before the Tender Offer" and "Ownership ratio of the share certificates, etc. after the Tender Offer" were calculated with the denominator being the number of voting rights (92,587 shares) for the number of Target Company's Shares (9,258,790 shares), which was obtained by deducting the number of treasury shares held by the Target Company as of September 30, 2023 (178 shares) written in Target Company's quarterly report from the total number of Target Company's outstanding shares as of September 30, 2023 (9,258,968 shares) written in Target Company's quarterly report.

(Note 3) "Ownership ratio of the share certificates, etc. before the Tender Offer" and "Ownership ratio of the share certificates, etc. after the Tender Offer" were rounded to the second decimal places.

(5) Calculation in the case where the Tender Offer is conducted on a pro rata basis

None applicable.

(6) Settlement method

1. Names and head offices' locations of the securities firms, banks, etc. that will settle the Tender Offer

Mita Securities Co., Ltd.

3-11 Nihonbashi-kabuto-cho, Chuo City, Tokyo

Monex, Inc. (sub-agent)

1-12-32 Akasaka, Minato City, Tokyo

2. Date of start of settlement

Friday, December 29, 2023

3. Settlement method

(Via Mita Securities Co., Ltd.)

Immediately after the Tender Offer Period, we will send a notification on purchase, etc. through the Tender Offer to the addresses of shareholders selling share certificates, etc. (standing agents in the case of non-Japanese shareholders or the like) by post. Purchase will be conducted in cash. The purchase price of share certificates, etc. will be remitted by the Tender Offeror agent to the places designated by shareholders selling share certificates, etc. (standing agents in the case of non-Japanese shareholders or the like) or paid into the accounts of shareholders selling share certificates, etc. who have made an application via the agent, following the instructions from shareholders selling share certificates, etc. (standing agents in the case of non-Japanese shareholders or the like) without delay after the start of settlement.

(Via Monex, Inc.)

Immediately after the Tender Offer Period, we will send a notification on purchase, etc. through the Tender Offer to the addresses or locations of shareholders selling share certificates, etc. (standing agents in the case of non-Japanese shareholders) by post. Purchase will be conducted in cash. The purchase price of share certificates, etc. will be remitted by the sub-agent to the places designated by shareholders selling share certificates, etc. (standing agents in the case of non-Japanese shareholders), following the instructions from shareholders selling share certificates, etc. (standing agents in the case of non-Japanese shareholders) without delay after the start of settlement.

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3. Policy, etc. after the Tender Offer and the future outlook

The policy, etc. after the Tender Offer and the future outlook have not been changed from the contents of “[Excerpted Version] Notice of the Commencement of the Tender Offer for the Share Certificates of Ohizumi Mfg. Co., Ltd. (Securities Code: 6618)” (including any subsequent corrections), which was announced by the Tender Offeror on November 10, 2023.

Seeing the results of the Tender Offer, the Tender Offeror plans to conduct the procedures for acquiring all of Target Company’s Shares (excluding Target Company’s Shares already held by the Tender Offeror and the treasury shares held by the Target Company). Target Company’s Shares are currently listed on the Growth Market of the TSE, but when said procedures have been completed, they will be delisted after the specified procedures in accordance with the standards for delisting stipulated by the TSE. After the delisting, it will be impossible to trade Target Company’s Shares on the Growth Market of the TSE. The future procedures will be announced by the Target Company as soon as they are determined.

4. Sites where the copy of the report on the Tender Offer can be browsed

Ferrotec Holdings Corporation

2-3-4 Nihonbashi, Chuo City, Tokyo

The Tokyo Stock Exchange, Inc.

2-1 Nihonbashi-kabuto-cho, Chuo City Tokyo