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February 13, 2026

## Consolidated Financial Results for the Nine Months Ended December 31, 2025 (Under Japanese GAAP)

Company name: Ferrotec Corporation  
 Listing: Tokyo Stock Exchange  
 Securities code: 6890  
 URL: <https://www.ferrotec.co.jp>  
 Representative: He Xian Han, Representative Director and President  
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 Scheduled date to commence dividend payments: -  
 Preparation of supplementary material on financial results: None  
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated financial results for the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

#### (1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended								
December 31, 2025	211,645	4.6	21,840	10.9	19,636	-4.3	10,146	-19.6
December 31, 2024	202,365	20.3	19,696	-5.9	20,516	-11.8	12,612	-6.3

Note: Comprehensive income For the nine months ended December 31, 2025: ¥3,183 million [-85.6%]  
 For the nine months ended December 31, 2024: ¥22,075 million [-43.9%]

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
December 31, 2025	216.66	188.63
December 31, 2024	268.27	235.31

#### (2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
December 31, 2025	635,180	328,595	36.6	4,963.75
March 31, 2025	600,593	323,549	39.4	5,058.27

Reference: Equity  
 As of December 31, 2025: ¥232,493 million  
 As of March 31, 2025: ¥236,831 million

## 2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	—	55.00	—	86.00	141.00
Fiscal year ending March 31, 2026	—	74.00	—		
Fiscal year ending March 31, 2026 (Forecast)				74.00	148.00

Note: Revisions to the forecast of cash dividends most recently announced: None

## 3. Forecast of consolidated financial results for the year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	285,000	3.9	30,000	24.5	28,000	9.6	16,000	2.0	341.73

Note: Revisions to the forecast of financial results most recently announced: None

**\* Notes**

- (1) Significant changes in the scope of consolidation during the period: Yes  
Excluded: 1 company (Ferrotec Material Technologies Corporation)
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
  - (ii) Changes in accounting policies due to other reasons: None
  - (iii) Changes in accounting estimates: None
  - (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	47,117,949 shares
As of March 31, 2025	47,117,949 shares

(ii) Number of treasury shares at the end of the period

As of December 31, 2025	279,602 shares
As of March 31, 2025	297,422 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2025	46,830,178 shares
Nine months ended December 31, 2024	47,014,018 shares

\* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

\* Proper use of earnings forecasts, and other special matters

The forward-looking statements regarding future performance in this material are based on information currently available to the Company and certain assumptions that the Company deems to be reasonable at the time this report was prepared. Therefore, the Company does not make promises about the achievements. Actual results may differ significantly from the forecasts due to various factors.