Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

August 14, 2025

Consolidated Financial Results for the Three Months Ended June 30, 2025 (Under Japanese GAAP)

Company name: Ferrotec Corporation
Listing: Tokyo Stock Exchange

Securities code: 6890

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Scheduled date to commence dividend payments:

Preparation of supplementary material on financial results: None Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales	3	Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2025	68,899	12.7	6,672	-4.9	5,864	-28.6	2,674	-44.8
June 30, 2024	61,110	16.9	7,015	-1.4	8,217	7.7	4,849	11.6

Note: Comprehensive income For the three months ended June 30, 2025: \$\xi\$-13,083 million [-\%] For the three months ended June 30, 2024: \$\xi\$20,567 million [98.4\%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2025	57.13	49.87
June 30, 2024	103.16	90.75

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2025	580,964	306,706	38.4	4,769.07
March 31, 2025	600,593	323,549	39.4	5,058.27

Reference: Equity

As of June 30, 2025: \\
\(\pm\)223,314 million
\(\pm\)3 of March 31, 2025: \\
\(\pm\)236,831 million

2. Cash dividends

	Annual dividends per share						
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total		
	Yen	Yen	Yen	Yen	Yen		
Fiscal year ended March 31, 2025	-	55.00	-	86.00	141.00		
Fiscal year ending March 31, 2026	-						
Fiscal year ending March 31, 2026 (Forecast)		74.00	-	74.00	148.00		

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months	135,000	-0.1	13,000	-8.8	12,000	-22.4	7,000	-23.8	149.51
Full year	285,000	3.9	28,000	16.2	26,000	1.7	16,000	2.0	341.73

Note: Revisions to the forecast of financial results most recently announced: None

* Notes

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
 - (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None
- (4) Number of issued shares (common shares)
 - (i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2025	47,117,949 shares
As of March 31, 2025	47,117,949 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2025	292,427 shares
As of March 31, 2025	297,422 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2025	46,822,246 shares
Three months ended June 30, 2024	47,014,376 shares

- * Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None
- * Proper use of earnings forecasts, and other special matters

The forward-looking statements regarding future performance in this material are based on information currently available to the Company and certain assumptions that the Company deems to be reasonable at the time this report was prepared. Therefore, the Company does not make promises about the achievements. Actual results may differ significantly from the forecasts due to various factors.