Note:	This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

November 14, 2025

Consolidated Financial Results for the Six Months Ended September 30, 2025 (Under Japanese GAAP)

Company name: Ferrotec Corporation
Listing: Tokyo Stock Exchange
Securities code: 6890
URL: https://www.ferrotec.co.jp
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Scheduled date to file semi-annual securities report: November 14, 2025
Scheduled date to commence dividend payments: December 10, 2025
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended September 30, 2025 (from April 1, 2025 to September 30, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2025	140,980	4.3	14,333	0.6	12,923	-16.5	6,308	-31.4
September 30, 2024	135,157	28.1	14,251	9.3	15,470	1.7	9,190	9.5

Note: Comprehensive income For the six months ended September 30, 2025: ¥-14,978 million [-%]
For the six months ended September 30, 2024: ¥45,857 million [85.4%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2025	134.73	117.60
September 30, 2024	195.47	171.96

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
September 30, 2025	599,563	313,570	37.0	4,734.00
March 31, 2025	600,593	323,549	39.4	5,058.27

Reference: Equity
As of September 30, 2025: ¥221,732 million
As of March 31, 2025: ¥236,831 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	55.00	-	86.00	141.00
Fiscal year ending March 31, 2026	-	74.00			
Fiscal year ending March 31, 2026 (Forecast)			-	74.00	148.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	285,000	3.9	30,000	24.5	28,000	9.6	16,000	2.0	341.73

Note: Revisions to the forecast of financial results most recently announced: Yes

* **Notes**

(1) Significant changes in the scope of consolidation during the period: Yes
Excluded: 1 company (Ferrotec Material Technologies Corporation)

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement
(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
(ii) Changes in accounting policies due to other reasons: None
(iii) Changes in accounting estimates: None
(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2025	47,117,949 shares
As of March 31, 2025	47,117,949 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2025	279,602 shares
As of March 31, 2025	297,422 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2025	46,826,071 shares
Six months ended September 30, 2024	47,016,491 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters
The forward-looking statements regarding future performance in this material are based on information currently available to the Company and certain assumptions that the Company deems to be reasonable at the time this report was prepared. Therefore, the Company does not make promises about the achievements. Actual results may differ significantly from the forecasts due to various factors.