November 14, 2025

Notice of the Revision to the Full-year Consolidated Business Forecast

Ferrotec Corporation (Representative Director: He Xian Han; hereinafter "the Company") announces that we have revised the full-year consolidated business forecast for the fiscal year ending March 31, 2026, which was disclosed on May 15, 2025, considering the recent business performance. Details are as follows.

1. Revision to the consolidated business forecast

(1) Revision to the full-year consolidated business forecast for FY3/26 (April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Profit per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecasts (A)	285,000	28,000	26,000	16,000	341.73
Revised forecasts (B)	285,000	30,000	28,000	16,000	341.73
Change (B-A)	-	2,000	2,000	-	
Percentage change (%)	-%	7.1%	7.7%	-%	
(Reference) Previous results (FY3/25)	274,390	24,089	25,558	15,692	334.13

(2) Reason for the revision

・Compared with the forecast announced in May 2025, performance was better mainly in the semiconductor and other equipment-related business in terms of products sold and profitability. As a result, operating profit is expected to exceed the forecast, so we revised the estimates for operating profit and ordinary profit.

・Profit attributable to owners of parent remains unchanged as we take extraordinary loss posted in the first half (transfer of the production equipment of the Kansai Factory to the Ishikawa Factory, etc.) into consideration.

・The assumed exchange rate was revised to 146 yen per US dollar to 148 yen per US dollar.