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May 15, 2026

Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (Under Japanese GAAP)

Company name: Ferrotec Corporation
 Listing: Tokyo Stock Exchange
 Securities code: 6890
 URL: <https://www.ferrotec.co.jp>
 Representative: He Xian Han, Representative Director and President
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 Scheduled date of annual general meeting of shareholders: June 26, 2026
 Scheduled date to commence dividend payments: June 29, 2026
 Scheduled date to file annual securities report: June 25, 2026
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2026	288,933	5.3	27,561	14.4	26,063	2.0	14,886	-5.1
March 31, 2025	274,390	23.4	24,089	-3.1	25,558	-3.7	15,692	3.6

Note: Comprehensive income For the fiscal year ended March 31, 2026: ¥37,478 million [-21.6%]
 For the fiscal year ended March 31, 2025: ¥47,797 million [41.8%]

	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
Fiscal year ended	Yen	Yen	%	%	%
March 31, 2026	317.88	276.03	6.0	4.0	9.5
March 31, 2025	334.13	293.04	7.1	4.6	8.8

Reference: Share of profit (loss) of entities accounted for using equity method
 For the fiscal year ended March 31, 2026: ¥-5,848 million
 For the fiscal year ended March 31, 2025: ¥-5,420 million

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2026	689,238	362,075	37.6	5,526.83
March 31, 2025	600,593	323,549	39.4	5,058.27

Reference: Equity
 As of March 31, 2026: ¥258,867 million
 As of March 31, 2025: ¥236,831 million

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2026	29,255	-66,856	38,798	113,960
March 31, 2025	26,066	-39,627	18,965	108,899

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended March 31, 2025	-	55.00	-	86.00	141.00	6,612	42.2	3.0
Fiscal year ended March 31, 2026	-	74.00	-	74.00	148.00	6,932	46.6	2.8
Fiscal year ending March 31, 2027 (Forecast)	100.00	-	-	100.00	200.00		45.8	

Note:

[Breakdown of dividend for the first quarter-end of FY12/26] Ordinary dividend: 75.00 yen, Special dividend: 25.00 yen

[Breakdown of dividend for fiscal year-end of FY12/26] Ordinary dividend: 75.00 yen, Special dividend: 25.00 yen

Subject to the approval of the “Partial Amendments to the Articles of Incorporation” at the 46th Annual General Meeting of Shareholders scheduled to be held on June 26, 2026, the Company plans to change its fiscal year-end from March 31 to December 31 beginning in 2026. Accordingly, the dividend record date is scheduled to be changed to December 31 starting from the year-end dividend for the next fiscal year, which will serve as the transition period for the change in fiscal year-end. In addition, for FY12/26, the Company plans to change the interim dividend record date from September 30 to June 30 and pay the interim dividend accordingly.

3. Forecast of consolidated financial results for the year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	350,000	-	38,000	-	36,000	-	23,000	-	436.78

Note:

Subject to the approval of the “Partial Amendments to the Articles of Incorporation” at the 46th Annual General Meeting of Shareholders scheduled to be held on June 26, 2026, the Company plans to change its fiscal year-end from March 31 to December 31 beginning in 2026.

Accordingly, as FY12/26 will be a transitional period associated with the change in fiscal year-end, the full-year earnings forecast covers a nine-month period from April 1, 2026 to December 31, 2026. Therefore, year-on-year changes are not presented.

*** Notes**

(1) Significant changes in the scope of consolidation during the period: Yes

Excluded: 1 company (Ferrotec Material Technologies Corporation)

(2) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026	47,117,949 shares
As of March 31, 2025	47,117,949 shares

(ii) Number of treasury shares at the end of the period

As of March 31, 2026	279,631 shares
As of March 31, 2025	297,422 shares

(iii) Average number of shares outstanding during the period

Fiscal year ended March 31, 2026	46,832,190 shares
Fiscal year ended March 31, 2025	46,966,332 shares

[Reference] Overview of non-consolidated financial results

1. Non-consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(1) Non-consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2026	18,547	-14.9	-418	-	8,928	-50.1	14,135	-16.1
March 31, 2025	21,796	99.5	18,723	141.5	17,888	144.3	16,852	151.9

	Basic earnings per share	Diluted earnings per share
Fiscal year ended	Yen	Yen
March 31, 2026	301.84	262.80
March 31, 2025	358.81	314.69

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2026	259,887	100,979	38.9	2,155.91
March 31, 2025	199,766	93,040	46.6	1,987.17

Reference: Equity

As of March 31, 2026: ¥100,979 million

As of March 31, 2025: ¥93,040 million

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

The forward-looking statements regarding future performance in this material are based on information currently available to the Company and certain assumptions that the Company deems to be reasonable at the time this report was prepared. Therefore, the Company does not make promises about the achievements. Actual results may differ significantly from the forecasts due to various factors.