

September 24, 2021

(Re-correction and Change of a Disclosed Item) (Progress and Correction of a Disclosed Item) Notice of Issuance of New Shares through Third-Party Allotment by Subsidiary that Manufactures Components for Semiconductor Manufacturing (Quartz Crucibles and Silicon Parts), and Change to a Specific Subsidiary

In “(Progress and Correction of a Disclosed Item) Notice of Issuance of New Shares through Third-Party Allotment by Subsidiary that Manufactures Components for Semiconductor Manufacturing (Quartz Crucibles and Silicon Parts), and Change to a Specific Subsidiary” disclosed on April 15, 2021, there were some errors in the descriptions of the allocatees, the number of shares to be allotted, and the issue price per share. Accordingly, we correct them through this disclosure. This correction will not lead to the correction of the increased capital or the total contribution amount. In order to make them consistent with the already disclosed items, we change the indicated figure from “the number of shares to be allotted” to “shareholding ratio” and indicate actual “contribution amount” by each allocatee instead of “the amount earmarked for capital.”

(Before correction and change) The underlined parts are the corrected and changed parts.

1. Reason and background for the third-party allotment

Omitted

2. Purpose of use of the proceeds to be raised

Omitted

3. Outline of the subsidiary as of February 9, 2021

Omitted

4. Overview of the third-party allotment to be implemented by the subsidiary

(1)	Issue price per share	<u>16.15 yuan/yuan of capital (approx. 269.70 yen)</u> *1 Chinese yuan = 16.70 yen																
(2)	Total contribution amount	388,312,000 yuan (approx. 6.48 billion yen)																
(3)	Settlement date	February 26, 2021																
(4)	Increased capital	33,189,000 yuan (approx. 550 million yen)																
(5)	Capital after third-party allotment	144,300,000 yuan (approx. 2.41 billion yen)																
(6)	Allottees and <u>the number of shares to be allotted</u>	<table border="0"> <tbody> <tr> <td>(1) Xiamen Jianfa Emerging Industry Equity Investment No. 2 Partnership (Limited Partnership)</td> <td><u>6,837,600 yuan</u></td> </tr> <tr> <td>(2) Jiaxing Junwei Equity Investment Partnership (Limited Partnership)</td> <td><u>3,754,700 yuan</u></td> </tr> <tr> <td>(3) Jiaxing Linge Equity Investment Partnership (Limited Partnership)</td> <td><u>1,753,000 yuan</u></td> </tr> <tr> <td>(4) Gongqingcheng Xingcheng Dongying Semiconductor Industry Investment Partnership (L.P.)</td> <td><u>12,345,300 yuan</u></td> </tr> <tr> <td>(5) Shenzhen Qianhai Pengchen Xunda Private Equity Investment Partnership (Limited Partnership)</td> <td><u>854,700 yuan</u></td> </tr> <tr> <td>(6) Hangzhou Puhua Shuoyang Equity Investment Partnership (Limited Partnership)</td> <td><u>1,709,400 yuan</u></td> </tr> <tr> <td>(7) Zhuji Dongzheng Ruiqiao Equity Investment Partnership (Limited Partnership)</td> <td><u>854,700 yuan</u></td> </tr> <tr> <td>(8) Qingdao Minxin Investment Partnership Limited</td> <td><u>2,515,500 yuan</u></td> </tr> </tbody> </table>	(1) Xiamen Jianfa Emerging Industry Equity Investment No. 2 Partnership (Limited Partnership)	<u>6,837,600 yuan</u>	(2) Jiaxing Junwei Equity Investment Partnership (Limited Partnership)	<u>3,754,700 yuan</u>	(3) Jiaxing Linge Equity Investment Partnership (Limited Partnership)	<u>1,753,000 yuan</u>	(4) Gongqingcheng Xingcheng Dongying Semiconductor Industry Investment Partnership (L.P.)	<u>12,345,300 yuan</u>	(5) Shenzhen Qianhai Pengchen Xunda Private Equity Investment Partnership (Limited Partnership)	<u>854,700 yuan</u>	(6) Hangzhou Puhua Shuoyang Equity Investment Partnership (Limited Partnership)	<u>1,709,400 yuan</u>	(7) Zhuji Dongzheng Ruiqiao Equity Investment Partnership (Limited Partnership)	<u>854,700 yuan</u>	(8) Qingdao Minxin Investment Partnership Limited	<u>2,515,500 yuan</u>
(1) Xiamen Jianfa Emerging Industry Equity Investment No. 2 Partnership (Limited Partnership)	<u>6,837,600 yuan</u>																	
(2) Jiaxing Junwei Equity Investment Partnership (Limited Partnership)	<u>3,754,700 yuan</u>																	
(3) Jiaxing Linge Equity Investment Partnership (Limited Partnership)	<u>1,753,000 yuan</u>																	
(4) Gongqingcheng Xingcheng Dongying Semiconductor Industry Investment Partnership (L.P.)	<u>12,345,300 yuan</u>																	
(5) Shenzhen Qianhai Pengchen Xunda Private Equity Investment Partnership (Limited Partnership)	<u>854,700 yuan</u>																	
(6) Hangzhou Puhua Shuoyang Equity Investment Partnership (Limited Partnership)	<u>1,709,400 yuan</u>																	
(7) Zhuji Dongzheng Ruiqiao Equity Investment Partnership (Limited Partnership)	<u>854,700 yuan</u>																	
(8) Qingdao Minxin Investment Partnership Limited	<u>2,515,500 yuan</u>																	

	(Limited Partnership)	
(9)	<u>Yixing Dongzheng Ruiyuan Equity Investment Partnership</u> (Limited Partnership)	<u>854,700 yuan</u>
(10)	Yangtze River Delta (Jiashan) Intelligent Technology Partnership (Limited Partnership)	<u>1,709,400 yuan</u>
(11)	Shanghai Haiwang IP Equity Investment Fund, L.P. (Limited Partnership)	<u>854,700 yuan</u>

*The issue price was determined based on an evaluation of the stock's fair value by a third-party organization that is independent from the Company and allottees, and then the shares were allotted.

5. Overview of the allottees

	(1)	(2)
(1) Company name	Xiamen Jianfa Emerging Industry Equity Investment No. 2 Partnership (Limited Partnership)	Jiaxing Junwei Equity Investment Partnership (Limited Partnership)
(2) Capital	500 million yuan (approx. 8 billion yen)	46 million yuan (approx. 740 million yen)
(3) Date of establishment	June 27, 2016	December 10, 2020
(4) Major shareholders and shareholding ratio	Xiamen C&D Emerging Industry Equity Investment Co., Ltd. (99.80%)	Shanghai Juntong Equity Investment Management Co., Ltd. (0.65%) Wen Yi Lei (10.0%) Wang Xiao (6.5%) Wang Zhi Ping (17.4%) COSTONE HOLDING CO., LTD. (21.8%) Fujian Xinwang Investment Partnership (Limited Partnership) (21.8%) Shanghai Xinhong technology service partnership (Limited Partnership) (21.8%)
(5) Representative	Cai Xiao Fan	Wen Wei
(6) Contents of business	Investment in shares without securities and advisory business on consignment Industrial investment Investment management Asset management	Investment in shares Investment in businesses
(7) Relationship between AQM-N and the companies	There are no capital, personnel, or business relationships, and the company does not belong to related parties.	There are no capital, personnel, or business relationships, and the company does not belong to related parties.
(8) Contribution amount and <u>shareholding ratio</u>	<u>6,837,600 yuan (114.1 million yen)</u> <u>4.7385%</u>	<u>3,754,700 yuan (62.7 million yen)</u> <u>2.6020%</u>

Note: Exchange rate: 1 Chinese yuan = 16.7 yen

	(3)	(4)
(1) Company name	Jiaxing Linge Equity Investment Partnership (Limited Partnership)	Gongqingcheng Xingcheng Dongying Semiconductor Industry Investment Partnership (L.P.)
(2) Capital	21 million yuan (approx. 340 million yen)	315 million yuan (approx. 5.04 billion yen)
(3) Date of establishment	November 2, 2020	August 7, 2020

(4)	Major shareholders and shareholding ratio	Shanghai Core Investment Management Co., Ltd. (0.9%) Shanghai GrandNet Supply Chain Co., Ltd. (20.9%) Wang Yi (54.8%) Li Han Ying (23.3%)	Gongqingcheng Zigui Investment Partnership Corporation (Limited Partnership) (16.0%) Li Jian (8.5%) Fuzhou Mingyuan Foodstuff Processing Co., Ltd. (5.3%)
(5)	Representative	GP: Shanghai Core Investment Management (Representative: Song Yan Yan)	GP: Gongqingcheng Xincheng Equity Investment Partnership (Limited Partnership) (Representative: Zhang Liang)
(6)	Contents of business	Investment in shares Investment in businesses	Industrial investment Investment in shares Investment in businesses
(7)	Relationship between AQM-N and the companies	There are no capital, personnel, or business relationships, and the company does not belong to related parties.	There are no capital, personnel, or business relationships, and the company does not belong to related parties.
(8)	Contribution amount and <u>shareholding ratio</u>	<u>1,753,000 yuan (29.2 million yen)</u> 1.2148%	<u>12,345,300 yuan (206.1 million yen)</u> 8.5553%

Note: Exchange rate: 1 Chinese yuan = 16.7 yen

	(5)	(6)	
(1)	Company name	Shenzhen Qianhai Pengchen Xunda Private Equity Investment Partnership (Limited Partnership)	Hangzhou Puhua Shuoyang Equity Investment Partnership (Limited Partnership)
(2)	Capital	251 million yuan (4.19 billion yen)	500 million yuan (8.35 billion yen)
(3)	Date of establishment	October 23, 2020	September 16, 2020
(4)	Major shareholders and shareholding ratio	Wang Lai Xi (39.84%) Shenzhen Jiayuan Qihang Venture Capital Partnership (Limited Partnership) (19.92%) Lin De Ying (19.92%)	Lanxi Zheduo Investment Partnership (Limited Partnership) (47%) Hangzhou High-tech Venture Capital Co., Ltd. (19%) Xu Guo Hai (8%)
(5)	Representative	Shenzhen City Before The Sea Peng Chen Chuangzhi Investment Management Enterprises (Limited Partnership)	Hangzhou Puyang Investment Management Co., Ltd.
(6)	Contents of business	Industrial investment Project investment VC Proprietary equity investment Asset management business	Investment in shares
(7)	Relationship between AQM-N and the companies	There are no capital, personnel, or business relationships, and the company does not belong to related parties.	There are no capital, personnel, or business relationships, and the company does not belong to related parties.
(8)	Contribution amount and <u>shareholding ratio</u>	<u>854,700 yuan (14.2 million yen)</u> 0.5923%	<u>1,709,400 yuan (28.5 million yen)</u> 1.1846%

Note: Exchange rate: 1 Chinese yuan = 16.7 yen

	(7)	(8)
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(1)	Company name	Zhuji Dongzheng Ruiqiao Equity Investment Partnership (Limited Partnership)	Qingdao Minxin Investment Partnership Limited (Limited Partnership)
(2)	Capital	100 million yuan (1.67 billion yen)	127 million yuan (2.12 billion yen)
(3)	Date of establishment	August 13, 2019	October 27, 2017
(4)	Major shareholders and shareholding ratio	Qin Yue Zhou (51.08%) Shanghai Orient Securities Capital Co., Ltd. (19.5%) Liu Zhi Tong (15%)	Qingdao Minhe Deyuan Venture Capital Management Center (Limited Partnership) (38.81%) Wei Xue Hua (24.22%) Qingdao Pingtan Investment Center Partnership (Limited Partnership) (17.15%)
(5)	Representative	Shanghai Orient Securities Capital Co., Ltd.	Qingdao Minhe Deyuan Venture Capital Management Center (Limited Partnership)
(6)	Contents of business	Investment in shares Advisory on shares Advisory service on corporate management Investment in ventures	Investment in shares using own funds Share management
(7)	Relationship between AQM-N and the companies	There are no capital, personnel, or business relationships, and the company does not belong to related parties.	There are no capital, personnel, or business relationships, and the company does not belong to related parties.
(8)	Contribution amount and shareholding ratio	<u>854,700 yuan (14.2 million yen)</u> <u>0.5923%</u>	<u>2,515,500 yuan (42 million yen)</u> <u>1.7433%</u>

Note: Exchange rate: 1 Chinese yuan = 16.7 yen

		(9)	(10)
(1)	Company name	<u>Yixing Dongzheng Ruiyuan Equity Investment Partnership</u> (Limited Partnership)	Yangtze River Delta (Jiashan) Intelligent Technology Partnership (Limited Partnership)
(2)	Capital	<u>310 million yuan</u> <u>(5.17 billion yen)</u>	1.21 billion yuan (20.33 billion yen)
(3)	Date of establishment	<u>March 11, 2020</u>	March 4, 2021
(4)	Major shareholders and shareholding ratio	<u>Yixing Taodou Assets Management Co., Ltd. (29.3548%)</u> <u>Shanghai Youyuan Investment Management Co., Ltd. (29.0323%)</u>	Shanghai Yangqian Enterprise Management Consulting Partnership (Limited Partnership) Zhejiang Longsheng Group Co., Ltd.
(5)	Representative	<u>Shanghai Orient Securities Capital Co., Ltd.</u>	Shanghai Lingang Sci-Tech innovation Equity Investment Fund, Co., Ltd.
(6)	Contents of business	<u>Investment in shares</u> <u>Investment management</u> <u>Asset management</u>	Technology-related services Development Consulting Communication Trading Promotion Investment in shares Investment in ventures (unlisted)

		companies only)
(7)	Relationship between AQM-N and the companies	<u>There are no capital, personnel, or business relationships, and the company does not belong to related parties.</u>
(8)	Contribution amount and <u>shareholding ratio</u>	<u>854,700 yuan (14.2 million yen)</u> <u>0.5923%</u>
		There are no capital, personnel, or business relationships, and the company does not belong to related parties.
		<u>1,709,400 yuan (28.5 million yen)</u> <u>1.1846%</u>

Note: Exchange rate: 1 Chinese yuan = 16.7 yen

		(11)
(1)	Company name	Shanghai Haiwang IP Equity Investment Fund, L.P. (Limited Partnership)
(2)	Capital	440 million yuan (7.43 billion yen)
(3)	Date of establishment	December 9, 2016
(4)	Major shareholders and shareholding ratio	Su Shou Chun (22.47%) Shanghai Hehe Capital Investment Management Co., Ltd. (22.47%) Shanghai Changsheng Enterprise Management Center Partnership (Limited Partnership) (15.73%)
(5)	Representative	Shanghai Haiwang IP Equity Investment Management Center Co., Ltd.
(6)	Contents of business	Investment in shares
(7)	Relationship between AQM-N and the companies	There are no capital, personnel, or business relationships, and the company does not belong to related parties.
(8)	Contribution amount and <u>shareholding ratio</u>	<u>854,700 yuan (14.2 million yen)</u> <u>0.5923%</u>

Note: Exchange rate: 1 Chinese yuan = 16.7 yen

6. Share transfer schedule

Omitted

7. Future outlook

Omitted

(After correction and change) The underlined parts are the corrected and changed parts.

1. Reason and background for the third-party allotment

Omitted

2. Purpose of use of the proceeds to be raised

Omitted

3. Outline of the subsidiary as of February 9, 2021

Omitted

4. Overview of the third-party allotment to be implemented by the subsidiary

(1)	Issue price per share	<u>11.7 yuan/yuan of capital (approx. 195.39 yen)</u> *1 Chinese yuan = 16.70 yen	
(2)	Total contribution amount	388,312,000 yuan (approx. 6.48 billion yen)	
(3)	Settlement date	February 26, 2021	
(4)	Increased capital	33,189,000 yuan (approx. 550 million yen)	
(5)	Capital after third-party allotment	144,300,000 yuan (approx. 2.41 billion yen)	
(6)	Allottees and <u>shareholding ratio</u>	(1) Xiamen Jianfa Emerging Industry Equity Investment No. 2 Partnership (Limited Partnership)	<u>4.7385%</u>
		(2) Jiaxing Junwei Equity Investment Partnership (Limited Partnership)	<u>2.6020%</u>
		(3) Jiaxing Linge Equity Investment Partnership (Limited Partnership)	<u>1.2148%</u>
		(4) Gongqingcheng Xingcheng Dongying Semiconductor Industry Investment Partnership (L.P.)	<u>8.5553%</u>
		(5) Shenzhen Qianhai Pengchen Xunda Private Equity Investment Partnership (Limited Partnership)	<u>0.5923%</u>
		(6) Hangzhou Puhua Shuoyang Equity Investment Partnership (Limited Partnership)	<u>1.1846%</u>
		(7) Zhuji Dongzheng Ruiqiao Equity Investment Partnership (Limited Partnership)	<u>0.5923%</u>
		(8) Qingdao Minxin Investment Partnership Limited (Limited Partnership)	<u>1.7433%</u>
		(9) Yangtze River Delta (Jiashan) Intelligent Technology Partnership (Limited Partnership)	<u>1.1846%</u>
		(10) Shanghai Haiwang IP Equity Investment Fund, L.P. (Limited Partnership)	<u>0.5923%</u>

*The issue price was determined based on an evaluation of the stock's fair value by a third-party organization that is independent from the Company and allottees, and then the shares were allotted.

5. Overview of the allottees

	(1)	(2)
(1) Company name	Xiamen Jianfa Emerging Industry Equity Investment No. 2 Partnership (Limited Partnership)	Jiaxing Junwei Equity Investment Partnership (Limited Partnership)
(2) Capital	500 million yuan (approx. 8 billion yen)	46 million yuan (approx. 740 million yen)
(3) Date of establishment	June 27, 2016	December 10, 2020
(4) Major shareholders and shareholding ratio	Xiamen C&D Emerging Industry Equity Investment Co., Ltd. (99.80%)	Shanghai Juntong Equity Investment Management Co., Ltd. (0.65%) Wen Yi Lei (10.0%) Wang Xiao (6.5%) Wang Zhi Ping (17.4%) COSTONE HOLDING CO., LTD. (21.8%) Fujian Xinwang Investment Partnership (Limited Partnership) (21.8%) Shanghai Xinhong technology service

			partnership (Limited Partnership) (21.8%)
(5)	Representative	Cai Xiao Fan	Wen Wei
(6)	Contents of business	Investment in shares without securities and advisory business on consignment Industrial investment Investment management Asset management	Investment in shares Investment in businesses
(7)	Relationship between AQM-N and the companies	There are no capital, personnel, or business relationships, and the company does not belong to related parties.	There are no capital, personnel, or business relationships, and the company does not belong to related parties.
(8)	Contribution amount	<u>79.9 million yuan</u> (1,336 million yen)	<u>43.9 million yuan</u> (733.6 million yen)

Note: Exchange rate: 1 Chinese yuan = 16.7 yen

		(3)	(4)
(1)	Company name	Jiaxing Linge Equity Investment Partnership (Limited Partnership)	Gongqingcheng Xingcheng Dongying Semiconductor Industry Investment Partnership (L.P.)
(2)	Capital	21 million yuan (approx. 340 million yen)	315 million yuan (approx. 5.04 billion yen)
(3)	Date of establishment	November 2, 2020	August 7, 2020
(4)	Major shareholders and shareholding ratio	Shanghai Core Investment Management Co., Ltd. (0.9%) Shanghai GrandNet Supply Chain Co., Ltd. (20.9%) Wang Yi (54.8%) Li Han Ying (23.3%)	Gongqingcheng Zigui Investment Partnership Corporation (Limited Partnership) (16.0%) Li Jian (8.5%) Fuzhou Mingyuan Foodstuff Processing Co., Ltd. (5.3%)
(5)	Representative	GP: Shanghai Core Investment Management (Representative: Song Yan Yan)	GP: Gongqingcheng Xincheng Equity Investment Partnership (Limited Partnership) (Representative: Zhang Liang)
(6)	Contents of business	Investment in shares Investment in businesses	Industrial investment Investment in shares Investment in businesses
(7)	Relationship between AQM-N and the companies	There are no capital, personnel, or business relationships, and the company does not belong to related parties.	There are no capital, personnel, or business relationships, and the company does not belong to related parties.
(8)	Contribution amount	<u>20.5 million yuan</u> (342.5 million yen)	<u>144.4 million yuan</u> (2,412 million yen)

Note: Exchange rate: 1 Chinese yuan = 16.7 yen

		(5)	(6)
(1)	Company name	Shenzhen Qianhai Pengchen Xunda Private Equity Investment Partnership (Limited Partnership)	Hangzhou Puhua Shuoyang Equity Investment Partnership (Limited Partnership)
(2)	Capital	251 million yuan (4.19 billion yen)	500 million yuan (8.35 billion yen)
(3)	Date of establishment	October 23, 2020	September 16, 2020
(4)	Major shareholders	Wang Lai Xi (39.84%)	Lanxi Zheduo Investment Partnership

	and shareholding ratio	Shenzhen Jiayuan Qihang Venture Capital Partnership (Limited Partnership) (19.92%) Lin De Ying (19.92%)	(Limited Partnership) (47%) Hangzhou High-tech Venture Capital Co., Ltd. (19%) Xu Guo Hai (8%)
(5)	Representative	Shenzhen City Before The Sea Peng Chen Chuangzhi Investment Management Enterprises (Limited Partnership)	Hangzhou Puyang Investment Management Co., Ltd.
(6)	Contents of business	Industrial investment Project investment VC Proprietary equity investment Asset management business	Investment in shares
(7)	Relationship between AQM-N and the companies	There are no capital, personnel, or business relationships, and the company does not belong to related parties.	There are no capital, personnel, or business relationships, and the company does not belong to related parties.
(8)	Contribution amount	<u>10 million yuan</u> (167 million yen)	<u>20 million yuan</u> (334 million yen)

Note: Exchange rate: 1 Chinese yuan = 16.7 yen

		(7)	(8)
(1)	Company name	Zhuji Dongzheng Ruiqiao Equity Investment Partnership (Limited Partnership)	Qingdao Minxin Investment Partnership Limited (Limited Partnership)
(2)	Capital	100 million yuan (1.67 billion yen)	127 million yuan (2.12 billion yen)
(3)	Date of establishment	August 13, 2019	October 27, 2017
(4)	Major shareholders and shareholding ratio	Qin Yue Zhou (51.08%) Shanghai Orient Securities Capital Co., Ltd. (19.5%) Liu Zhi Tong (15%)	Qingdao Minhe Deyuan Venture Capital Management Center (Limited Partnership) (38.81%) Wei Xue Hua (24.22%) Qingdao Pingtan Investment Center Partnership (Limited Partnership) (17.15%)
(5)	Representative	<u>Shanghai Orient Securities Capital Co., Ltd.</u>	Qingdao Minhe Deyuan Venture Capital Management Center (Limited Partnership)
(6)	Contents of business	Investment in shares Advisory on shares Advisory service on corporate management Investment in ventures	Investment in shares using own funds Share management
(7)	Relationship between AQM-N and the companies	There are no capital, personnel, or business relationships, and the company does not belong to related parties.	There are no capital, personnel, or business relationships, and the company does not belong to related parties.
(8)	Contribution amount	<u>10 million yuan</u> (167 million yen)	<u>29.4 million yuan</u> (491.5 million yen)

Note: Exchange rate: 1 Chinese yuan = 16.7 yen

		(9)	(10)
(1)	Company name	Yangtze River Delta (Jiashan) Intelligent	Shanghai Haiwang IP Equity Investment

		Technology Partnership (Limited Partnership)	Fund, L.P. (Limited Partnership)
(2)	Capital	1.21 billion yuan (20.33 billion yen)	440 million yuan (7.43 billion yen)
(3)	Date of establishment	March 4, 2021	December 9, 2016
(4)	Major shareholders and shareholding ratio	Shanghai Yangqian Enterprise Management Consulting Partnership (Limited Partnership) Zhejiang Longsheng Group Co., Ltd.	Su Shou Chun (22.47%) Shanghai Hehe Capital Investment Management Co., Ltd. (22.47%) Shanghai Changsheng Enterprise Management Center Partnership (Limited Partnership) (15.73%)
(5)	Representative	Shanghai Lingang Sci-Tech innovation Equity Investment Fund, Co., Ltd.	Shanghai Haiwang IP Equity Investment Management Center Co., Ltd.
(6)	Contents of business	Technology-related services Development Consulting Communication Trading Promotion Investment in shares Investment in ventures (unlisted companies only)	Investment in shares
(7)	Relationship between AQM-N and the companies	There are no capital, personnel, or business relationships, and the company does not belong to related parties.	There are no capital, personnel, or business relationships, and the company does not belong to related parties.
(8)	Contribution amount	<u>20 million yuan</u> (334 million yen)	<u>10 million yuan</u> (167 million yen)

Note: Exchange rate: 1 Chinese yuan = 16.7 yen

6. Share transfer schedule

Omitted

7. Future outlook

Omitted